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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT	
NATURE OF CONVEYANCE:	Corrective Assignment to correct the Cover Sheet previously recorded on Reel 001733 Frame 0642. Assignor(s) hereby confirms the Release of Security Interest.	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BankAmerica Business Credit, Inc.		05/12/1998	CORPORATION:

RECEIVING PARTY DATA

Name:	Loehmann's Inc.
Street Address:	2500 Halsey Street
City:	Bronx
State/Country:	NEW YORK
Postal Code:	10461
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	0734218	LOEHMANN'S
Registration Number:	1139102	LOEHMANN'S

CORRESPONDENCE DATA

Fax Number: (212)704-5987

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2127046125

Email: karl.zielaznicki@troutmansanders.com

Correspondent Name: Troutman Sanders LLP Address Line 1: 405 Lexington Avenue

Address Line 2: c/o KMZ

Address Line 4: New York, NEW YORK 10174

ATTORNEY DOCKET NUMBER:	239251.000006
NAME OF SUBMITTER:	Karl M. Zielaznicki, Esq.

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Signature:	/kmz/
Date:	03/01/2011
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	the self-self-self-self-self-self-self-self-
1. Name of conveying party(ies): 7	20806
Loehmann's, Inc. 2500 Halsey Street Bronx, New York 1046	Name: BankAmerica Business Credit, Inc., as Agent Internal Address:
☐ Individual(s) ☐ Association ☐ General Partnership ☐ Limited Partnership	Street Address: 40 East 52nd Street
☐ Other	City: New York State: NY ZIP: 10022
Additional name(s) of conveying party(ies) attached? Yes No	☐ Individual(s) citizenship ☐ Association
3. Nature of conveyance:	General Partnership Limited Partnership
☐ Assignment ☐ Merger	☑ Corporation-State
Security Agreement Change of Name Of Other Release of Security Interest	If assignee is not domiciled in the United States, a domestic representative designation
Execution Date: May 12, 1998	is attached: Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Designation No
Application number(s) or patent number(s):	
A. Trademark Application No.(s)	B. Trademark Registration No.(s)
	734,218 1,139,102
Additional numbers a	attached? D Yes & No
Name and address of party to whom correspondence concerning document should be mailed:	6. Total number of applications and registrations involved:
Name: John J. Kenny, Esq.	7. Total fee (37 CFR 3.41)\$ 65.00
Internal Address:	□ Enclosed
0/01/19 <u>98 DCDRTES 20000260 734218</u>	☐ Authorized to be charged to deposit account
OFFC:481 40.00 GF OFFC:482 25.00 WP OTTERBOURG, STEINDLER, HOUSTON	Abtitionized to be charged to deposit account
Street Address: & ROSEN, P.C. 230 Park Avenue	8. Deposit account number:
City: New York State: NY ZIP: 10169	(Attach duplicate copy of this page if paying by deposit account)
DO NOT U	USE THIS SPACE
9. Statement and signature. To the best of my knowledge and belief, the foregoing information the original document.	rmation is true and correct and any attached copy is a true copy o
John Kenny	5/30/58
Name of Person Signing Total number of pages including	/ Signature / Date

Mail documents to be recorded with required cover sheet information to: ARK Commissioner of Patents & Trademarks, Box Assignments
Washington, D.C. 20231 1733 FRAME: 0642

Schedule 1

Trademarks, Copyrights, Licenses, Patents,
Common Law Service Marks and Trade Secrets

Trademarks	Federal Registration Number	Registration Date
1. LOEHMANN'S	734,218	7/10/82
2. LOEHMANN'S (Canada, service mark)	1,139,102	8/26/80

Doc#.DS4:370013.2

TRADEMARK REEL: 1733 FRAME: 0643

Doc#:DS4.370013.2

TRADEMARK REEL: 004488 FRAME: 0416

NOTICE OF RELINQUISHMENT OF SECURITY INTEREST IN PATENTS, TRADEMARKS AND COPYRIGHTS

WHEREAS, the Second Amended and Restated Intellectual Property

Security Agreement (the "Security Agreement") was entered into as of June 12, 1996

by LOEHMANN'S INC., a Delaware Corporation (the "Grantor"), and BankAmerica

Business Credit, Inc. ("BABC"), as Agent for the banks (the "Banks") from time to

time party to the Second Amended and Restated Credit Agreement (the "Second

Amended and Restated Credit Agreement") dated as of September 9, 1988, as

amended and restated as of May 6, 1996 among the Grantor, the Banks and BABC as

Agent and as a Bank,

WHEREAS, pursuant to the Security Agreement, the Grantor granted to the Agent a security interest in the Grantor's right, title and interest in, to and under the Intellectual Property Collateral (as used herein, such term having the same meaning as defined in the Security Agreement), including the Grantor's right, title and interest in, to and under the Trademarks, Copyrights, Licenses, Patents and Trade Secrets (as used herein, such terms having the same meanings as defined in the Security Agreement) of the Grantor including, without limitation, the Trademarks and common law service marks set forth in Schedule 1 annexed hereto and the entire goodwill associated with the Grantor's business connected with the use of and symbolized by the Trademarks; and

WHEREAS, pursuant to the release letter from the Agent addressed to Congress Financial Corporation and the Grantor, dated May ___, 1998, the Agent has agreed to release the Grantor from the Security Agreement and the Grantor has fully paid its obligations under the Security Agreement; and

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WHEREAS, the Security Agreement and the Grantor's right, title and

interest in, to and under the Trademarks and common law service marks set forth in

Schedule 1 annexed hereto was recorded in the United States Patent and Trademark

Office as of June 14, 1996, at Reel 1471, Frames 0365 et seq.; and

WHEREAS, the parties desire to provide a document suitable for

recording in the United States Patent and Trademark Office for purposes of recording

the release; relinquishment and discharge by the Agent of its security interest in the

Intellectual Property Collateral;

NOW, THEREFORE, in consideration of and in exchange for good

and valuable consideration, the receipt and sufficiency of which is hereby

acknowledged, the Agent hereby relinquishes, releases and discharges, without any

recourse, representations and warranties, its security interest in, to and under the

Intellectual Property Collateral, including the Grantor's right, title and interest in, to

and under the Trademarks, Copyrights, Licenses, Patents and Trade Secrets of the

Grantor including, without limitation, the Trademarks and common law service marks

set forth in Schedule 1 annexed hereto and the entire goodwill associated with the

Grantor's business connected with the use of and symbolized by the Trademarks.

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IN WITNESS WHEREOF, the undersigned has caused this Notice of Relinquishment of Security Interest In Patents, Trademarks and Copyrights to be duly executed as of May 12, 1998.

BANKAMERICA BUSINESS CREDIT, INC., as Agent

By: Louis Alexander
Title: (1)

TRADEMARK REEL: 1733 FRAME: 0646 STATE OF NEW YORK) : ss.: COUNTY OF NEW YORK)

On May 27 1998, before me, the undersigned, a Notary Public in and for said County and State, personally appeared Levis Alexander, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person who executed the within on behalf of BANKAMERICA BUSINESS CREDIT, INC. with full authority to do so.

GIROLAMO M. SACCONE
Notary Public State of flaw York
No. 025A5036939
Qualified in Nassau County
Commission Expires December 12, 19

TRADEMARK REEL: 1733 FRAME: 0647

RECORDED: 05/20/1998

RECORDED: 03/01/2011

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